

ASX Announcement

GPS ALLIANCE HOLDINGS LIMITED

29 March 2019


The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

SUBSCRIPTION AGREEMENT

GPS Alliance Holdings Limited (ASX: GPS) ('GPS') is pleased to announce it has received firm commitments to issue approximately \$0.25 million in ordinary shares in accordance with Listing Rule 7.1, 15% capacity. The shares will be issued to institutional and sophisticated investors and the agreement is expected to be completed during April 2019.

For and on behalf of the Board.


Jeffrey Lim
Executive Director
GPS Alliance Holdings Limited